

**PARTICULARS OF PROPOSER** (see note 1)

Proposer's full name

Date of birth

Address (permanent residence)

Home phone number

Business phone number

Mobile phone number

E-mail address

Nationality

Usual occupation (see note 2)

Names of any Yacht Clubs of which you may be a member

Name of your existing or previous Yacht Insurer, if any

When do you require cover to commence?

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Are you the sole owner of the boat? (see note 1)

Yes

No

If no, each co-owner should complete a supplementary proposal form

Is your boat subject to a marine mortgage?

Yes

No

If yes, please provide full name of the bank/mortgagee to be noted on the policy

Do you employ a Professional Skipper?

Yes

No

In respect of you, and any person who will be in charge of the boat, please advise the following:

Name, age and number of years general experience with sailing/  
motor boats

Number of years experience skippering boats of a similar size  
and type to the boat to be insured

Type and size of boats owned previously

Boating qualifications

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Have you or any other person who will be in charge of the boat, had any accidents or losses in the last five years in connection with any vessel you or they have owned or handled?	Yes	No
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If yes, please provide details separately including date of loss, person in charge, circumstances of loss, type of damage and cost of repair.

Have you or any other person who will be in charge of the boat ever:-

Been convicted or charged (but not yet tried) with a criminal offence other than a motoring offence?	Yes	No
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Received an official caution for a criminal offence within the last three years (other than a motoring offence)?	Yes	No
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Been declared bankrupt or been the subject of bankruptcy proceedings?	Yes	No
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Been a director or partner in any business which has gone into liquidation, administration or receivership?	Yes	No
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Has any insurer ever:-

Declined a proposal?	Yes	No
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Not invited renewal?	Yes	No
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Cancelled or refused to renew a policy?	Yes	No
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Imposed special conditions or requested extra precautions to be taken?	Yes	No
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If you have answered yes to any of the above, please provide details separately

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**PARTICULARS OF BOAT** (Please supply a recent photograph of your vessel, preferably in JPEG format)

Name

Previous name (if any)

Type or class

Country or port of registration

Date of purchase

Price paid (see note 3)

Builders name

Year of build

Hull Identification number

Material of hull

Material of mast

Material of standing rigging

Gross tonnage

Sail number

Age of standing rigging

LOA

LWL

Beam

Draft

Please advise details of Fire Extinguishers on board (see note 4)

Is bottled gas used or carried on board? (See note 5)                      Yes                      No

Is the Vessel an amateur build or fitted out?                      Yes                      No

If yes, please provide details

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**PARTICULARS OF MAIN ENGINE(S)** (See note 6)

**Inboard**

Manufacturer

Year

Model

Fuel used

Number of engines

HP of each engine

Are the engines turbo charged?                      Yes                      No

**Outboard (If main means of propulsion)**

Manufacturer

Year

Model

Number of engines

HP of each engine

Maximum design speed, if more than 17 knots of:

Parent vessel

Tender

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**DETAILS OF INTENDED USE** (See note 7)

Will the vessel be used for Private Pleasure Purposes only?	Yes	No
If no, state fully the purposes for which it will be used	Skipper/Owner Charter Other	
Do you want cover for Road Transit? (See note 8)	Yes	No
If yes, please advise full details of haulage company to be used and distance to be covered		
Do you intend to race the vessel? (See note 9)	Yes	No
Do you require additional cover for mast, spars, sails and rigging whilst racing?	Yes	No
If yes, please advise the replacement value of your mast, spars, sails standing and running rigging and racing programme		

If your vessel is more than 9.15 metres will you use or permit others to use your boat single handed during the hours of darkness or for more than 100 nautical miles per 24 hour period? (See note 10)	Yes	No
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Do you want cover for liability to and of waterskiers being towed by your vessel, its dinghy or boat?	Yes	No
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**ITEMS TO BE INSURED** (a separate value must be shown for each item. See note 11, 12 and 13)

Hull and Machinery (vessel defined in the policy wording)

Dinghy/Tender(s)  
Include year of manufacturer, make, description and value

Outboard Motor(s)  
Include year of manufacturer, make, power (hp) and value

**Liferaft**

Include manufacturer, make, capacity and value

**Personal Property**

Unspecified - overall total for all items individually valued less than £1,000

Specified - please list all items valued in excess of £1,000 or currency equivalent

Total sum insured - this is the total sum of all individual items stated above

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**CRUISING AREA & MOORING (See note 14 and 15)**

If a quotation has been provided, does the cruising area detailed on the quotation schedule provided meet your requirements for the first insurance year?	Yes	No
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If no, please detail the cruising area required

Location of "Home Port" mooring (when afloat)

Category of mooring	Marina
	Pontoon Berth
	Fore/Aft to buoys or piles
	Swinging

If swinging, will the ground tackle and risers be examined and serviced annually by a competent person or authority?	Yes	No
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Will the Vessel be laid up ashore at some stage during the year?	Yes	No
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If yes, advise location where the Vessel will normally be laid up and period laid up

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**USE OF PERSONAL INFORMATION**

We use your personal information for the legal basis of processing which is necessary for entering in to an insurance contract, or to provide you with a quotation prior to entering in to an insurance contract. We will keep your information confidential, but may share this with Hayes Parsons Limited and certain third parties including: insurance companies and other insurance providers, surveyors and regulatory authorities, or to comply with any legal or regulatory issues or disclosures. We may also share your information with our service providers and those of Hayes Parsons Limited who manage our information recording, protection and security.

We may transfer your personal information outside of the European Economic Area (EEA), but only to countries which are recognised as providing adequate legal protection and where the information will be held securely. We will keep your personal information in line with the length of time we need to manage and administer your insurance and handle any claims and to meet any legal, statutory and regulatory obligations.

**NOTES**

The notes on the final page refer to some of the important terms of cover under your policy and are designed to assist you in completing the form. They are not intended to be exhaustive and if you are in doubt you should examine the policy wording or contact us for advice. By signing this form you confirm that you have read and understood the notes.

The signing by you of this proposal form does not bind us and/or the insurers to give a quotation or to accept a proposal form in respect of the vessel nor bind you to complete the insurance.

**YOUR DUTY TO GIVE INFORMATION**

When applying for or amending your insurance policy, we will ask a number of questions to assess the risk prior to agreeing cover. It is your duty to ensure that you answer all questions raised by us honestly and reasonably. These questions are designed to enable us to obtain a full picture of the nature of the risk to be insured, and only by asking such questions and receiving answers which are given honestly and with reasonable care, can we be in a position to offer terms which are designed to meet your demands and needs.

The reason why this is vital and extremely important is that if you fail to tell us something when asked, or, if you answer carelessly or act deliberately or recklessly in making misrepresentations when answering questions, your policy may leave you with no insurance protection; or insurers may not pay a part or all of your claim and may cancel your policy. You may find it difficult to rearrange cover because you did not tell an insurer everything when asked, and you will have to disclose this fact when you reapply for insurance. **Failure to answer questions honestly and reasonably when asked, may leave you with not cover and a claim not paid.**

**DECLARATION**

I/we understand that I/we have a duty to answer all questions raised honestly and reasonably and that all relevant information, including anything that has not specifically been asked within the proposal form that may influence us and/or the insurer in the acceptance of this insurance and the terms provided has been disclosed.

I/we also declare that if any information on this Disclosure has been written by another person on my/our behalf, that person acted as my/our agent for that purpose.

Signed.....

Capacity.....

Date.....

## NOTES FOR GUIDANCE

### 1. OWNERSHIP

The policy between each owner shall be joint and not composite. If more than one person owns the vessel, one person alone may not complete the proposal form, but each co-owner must complete a separate supplementary proposal form. By completing the supplementary proposal form each co-owner confirms the information provided in the Proposal Form relating to the vessel. Details of sailing experience must be provided for all persons who will use or be in charge of the vessel and should include the number of years, boating experience, types and sizes of boats owner or chartered and any full details of qualifications held.

### 2. OCCUPATION

You must state the precise nature of the business and managing director, self employed, businessman, sales is not sufficient. If you have more than one occupation state each one.

### 3. PRICE PAID

If the vessel was a gift, exchange or inheritance please provide full details. The Price Paid is the basic purchase price of the vessel and does not include any additional cost of equipment, refurbishment, restoration or repairs.

### 4. FIRE EXTINGUISHERS

For boats exceeding 12 knots, with inboard machinery, it is necessary to have a portable fire extinguisher of not less than 2kg and a fire blanket in the galley and a fully operational fire extinguishing system in the engine compartment which operates automatically or is operable from the steering position. In addition it is your responsibility to ensure that all statutory requirements regarding safety equipment applicable to the country in which your boat is based or is visiting are complied with.

### 5. GAS

If there is gas on board your boat the gas installation and tubing must be to an approved standard for LPG, with gas containers secured against movement and gas lockers vented to the exterior of the vessel.

### 6. MAIN ENGINE

Please complete details of the main engine only.

Details of any outboard motor should be shown ONLY if it is the main means of propulsion of the parent vessel. Details of outboard motors that are not the main propulsion machinery including serial numbers, year and make should be provided under the items to the insured later in the form.

### 7. USE

If the vessel is chartered with or without a skipper, used for demonstration, sail training or if monies are accepted for her use however short the period, this is not private and pleasure use.

### 8. ROAD TRANSIT

Cover is automatically provided for boats less than 9.15 metres in length. If your boat is more than 9.15 metres and transit cover is required it will be a requirement that professional hauliers are used and an additional premium may be required.

### 9. RACING

The policy provides cover whilst the vessel is racing but DOES NOT cover loss or damage to the mast, spars, sails stranding, sinking, fire or impact between the vessel and any external substance (ice included but not water), limits apply to this cover and you should refer to the Policy for full details. An increased excess will apply whilst a boat is

racing. Cover can be considered for the rig in accordance with Endorsement F or Section 10 at an additional premium and terms to be agreed.

### 10. SINGLE HANDED USE

The policy does not permit single-handed use for boats with an overall length in excess of 9.15 metres other than between the hours of sunrise and sunset, local time and only for a total distance of 100 nautical miles per 24 hour period. Generally we will NOT allow single handed sailing at night and for longer distances. It is important that you contact us if you are unable to comply with this condition.

### 11. AGREED VALUE/MARKE VALUE

Your policy will be issued on an agreed value basis.

This means that in the event of a total or constructive total loss of the vessel by an insured peril the Underwriters will pay that agreed value. Prior to agreeing the value the Underwriters will take account of the price paid and any professional valuation undertaken. You SHOULD NOT insure for the replacement cost as new. Dinghies, tenders and life raft may be insured for replacement cost as new but outboard motors as this is the maximum the policy will pay in the event of a claim. If you unsure as to the market value of an outboard motor then please contact us for assistance.

### 12. PERSONAL PROPERTY

Cover for personal property under the Insurance is limited: cover applies only whilst the items are on board or being used in connection with the vessel, or in transit by road between your residence and the vessel. Items such as money, cash traveller's cheques, credit/debit/charge cards, jewellery, spectacle, contact lenses and mobile phone are specifically excluded. Wider cover may be available under a household policy. Items valued in excess of £1,000 or currency equivalent must be specified on the policy and a description and separate value must be provided. Cover for the personal property of guests and/or crew is not provided.

### 13. TOTAL SUM TO BE INSURED

You must provide a figure.

Please check and ensure the total equates to the individual values indicated for all items to be insured. Failure to complete this section of the proposal form will delay the issue of a quotation and/or your insurance policy.

### 14. CRUISING AREA

Take care to read the cruising area offered on your quotation schedule.

Changes to cruising area may affect the premium and terms offered and it is important that you contact us if you change your plans. If different cruising options have been offered please ensure you complete the proposal form to show clearly the cruising you require.

### 15. MOORING

It is important that you advise details of all moorings used.

If you change mooring during the currency of the policy you must tell us. The mooring must be adequate for the size and type of your boat and you must always leave the boat in a safe place when not underway.